

A black and white photograph of a nuclear power plant at night. The image features a large, illuminated cooling tower on the left, a complex of industrial structures with multiple levels and walkways in the center, and several smokestacks on the right emitting plumes of steam or smoke. The scene is lit by various lights, creating a high-contrast, industrial atmosphere.

Polish-British Nuclear Supply Chain Forum
Warsaw, 14 November 2017

Polimex Mostostal Group

About the Group – market position

Polimex-Mostostal S.A. is the largest construction and engineering company with Polish capital in Poland

A general contractor in the field of industrial construction.

The company carries out specialized investments in Poland and abroad in the energy sector, oil and gas, and chemical industries and in the field of environmental protection.

It is a manufacturer and exporter of steel structures, platform gratings; it also operates in the steel structure galvanizing and painting sector.



Selected data of Polimex Mostostal Capital Group

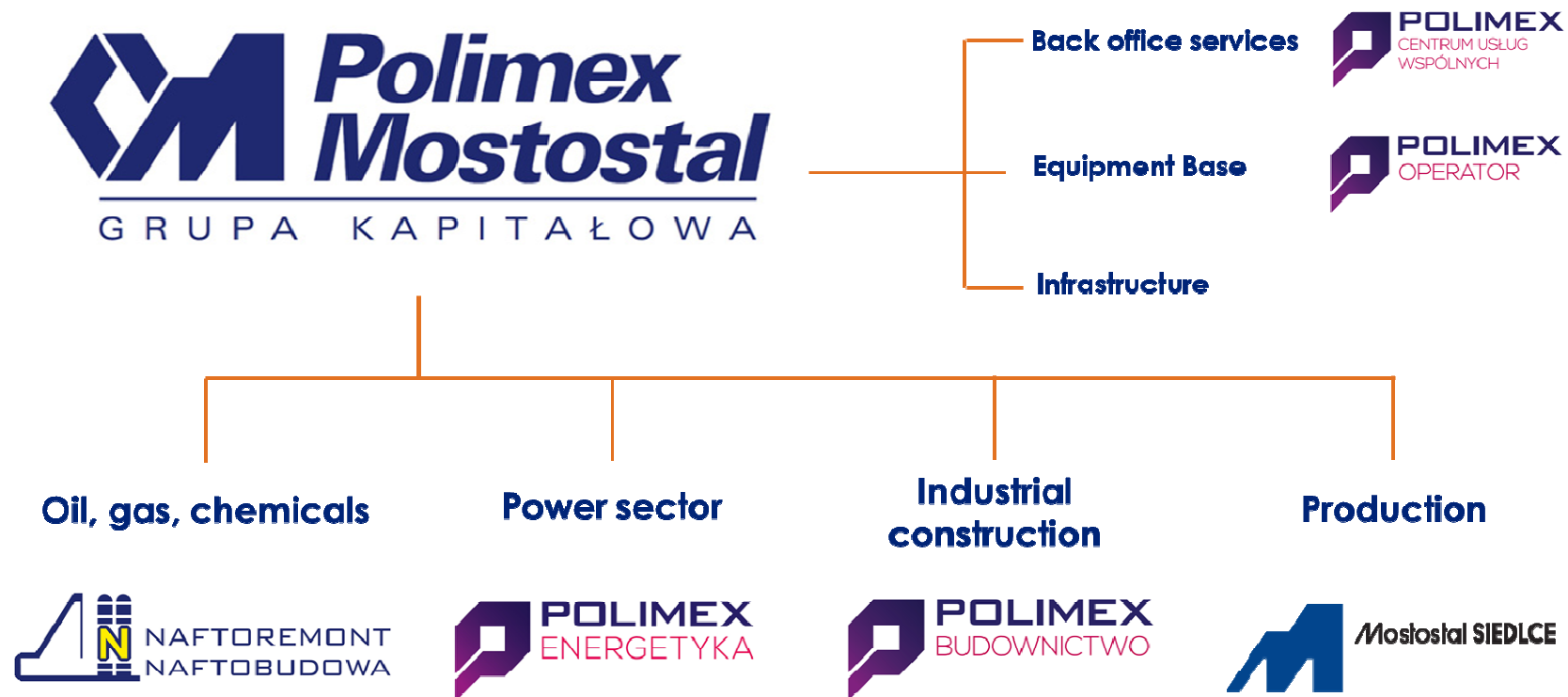
Sales revenues	PLN 1,1 billion
Operating profit	PLN 62,5 milion
Numbers of employees	4 500
EBIDTA	PLN 75,3 milion

Result for first half of 2017



Polimex Mostostal Capital Group

Polimex Mostostal Capital Group consists of commercial law companies, subsidiaries and affiliates, with the following profiles: production, trade and services in the energy sector; oil, chemical and gas; industrial construction and production.



Polimex Mostostal Capital Group



Kozenice project for CG ENEA



Opole project for CG PGE



Project Żerań for CG PGNiG



Polimex Energetyka Sp. z o.o.

www.polimex-energetyka.pl



CDU VDU installation, Lotos refinery in Gdansk



Nestle BTT Boltlek Tank Terminal, Holandia



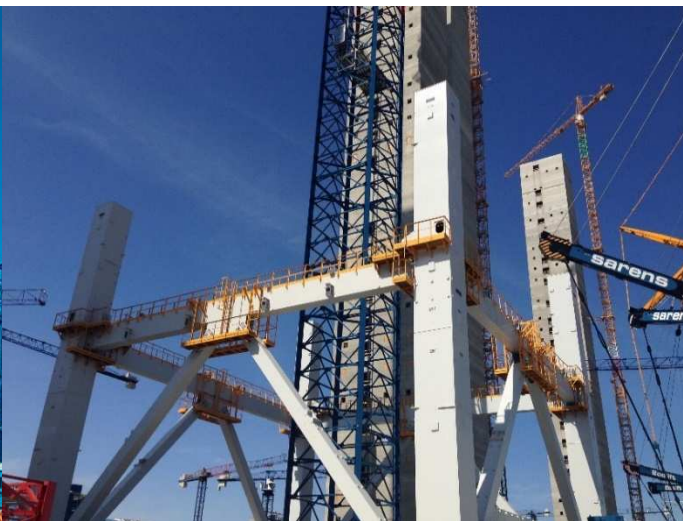
Biodiesel Installation in Porvoo, Finlandia

Naftoremont-Naftobudowa Sp. z o.o.

www.naftoremont.pl



Power plants,
petrochemical industry



Truss structures, frames,
columns



Public utilities

Mostostal Siedlce Sp. z o.o. Sp. k.

www.mostostal.siedlce.pl

Polimex Mostostal Capital Group



Bridgestone Factory in Stargard



The European Solidarity Center in Gdańsk



Legia football Stadium in Warszawa



Outlet Park Szczecin



Wisła football Stadium in Kraków



Museum of the History of Polish Jews in Warsaw

Polimex Budownictwo Sp. z o.o.

www.polimex-budownictwo.pl



Strategic projects

Strategic projects - Opole

Polimex Mostostal is carrying out construction works of two new power units, Nos 5 and 6, with a power output of 900 MW each in the Opole Power Plant.

The gross contract value amounts to PLN 11.5 billion, 42% of which, i.e. PLN 4.8 billion, is for Polimex-Mostostal scope. It is the biggest and most important investment project in history of the Polish power sector.

Main scope of the works includes:

- complete turbine islands
- two cooling towers with cooling water system
- electrical systems including instrumentation and control
- railway systems
- internal roads on the premises of the power plant



Strategic projects - Kozenice

Construction of a power unit in the Kozenice Power Plant with a gross electrical power output of 1075 MW is executed in accordance with the time schedule. The gross value of the contract is PLN 5.1 billion, with 42.6% for Polimex Mostostal.



Main scope of works includes:

- construction of turbine islands including infrastructure
- execution of electrical systems including instrumentation and control
- Engineering/design works (in PxM's scope)



Strategic projects - Żerań

The construction of a gas and steam unit for the Żerań heat and power plant that belongs to PGNiG TERMIKA is a strategic energy industry investment for the Warsaw metropolitan area.

The consortium agreement among Mitsubishi Hitachi Power Systems Europe GmbH, Mitsubishi Hitachi Power Systems Ltd, Mitsubishi Hitachi Power Systems Europe Ltd., and Polimex-Mostostal SA covers delivery and erection of a Combined Cycle (Gas and Steam) Unit at EC Żerań, with electricity output of 490 MWe net and maximum thermal power of 326 MWt, along with Balance of Plant systems and installations.

Main scope of the works includes:

- basic and detail engineering - without the scope of the main building
- Construction of all Balance of Plant (BOP) systems and building structures
- Carrying out all civil, construction and installation works including EDE deliveries
- Preparing and managing construction site.





Offer

Comprehensive offer

Engineering

- Preparation of detail engineering
- Supervision
- Engineering and technical services related to environmental protection, civil and sanitary engineering

Contracting

- Projects execution:
 - Power
 - Oil
 - Gas
 - Chemical
- Industrial construction
- Production

Maintenance

- Power
- Petrochemical
- Industry

Polimex Mostostal Group provides customers with comprehensive support for investment projects.

Power industry

Experienced experts and perfect knowledge of the industry and power facilities enable us to comprehensively execute organizationally and technically complex power projects on the "turn-key" basis within Poland and the EU, particularly for:

- ✓ Combined Heat and Power Plants,
- ✓ Power Plants,
- ✓ Heat Plants,
- ✓ Coke Plants,
- ✓ Distributed generation,
- ✓ Environmental protection.

Services provided by us are characterized by high quality, safety, environmental protection and customized solutions developed for the needs of particular projects.



CONTRACTING

We offer services for industrial and municipal power engineering:

- Comprehensive execution of EPC projects
- Execution of projects in consortium with other entities, including technology providers
- "Turn-key" construction of power, industrial and municipal facilities
- Erection of HRSG (Heat Recovery Steam Generators)
- Erection of turbine generator units
- Engineering/design services
- Diagnostics and technical inspections of the equipment
- Delivery and erection of steel structures

SERVICE

We undertake responsibility for maintenance of the customer's machines, equipment and process lines at constant, parametrically specified level by means of:

- Diagnostics (supported by a network diagnostic computer system)
- Monitoring conditions of machines and process lines
- Inspections and maintenance
- On-going repairs, removal of defects and failures
- Planning and performing overhauls
- Technical consulting

We operate in all branches of the oil refining, petrochemical, chemical, power and coke industry. We specialize in construction and overhaul of production facilities and systems for:

- chemical plants
- oil refinery
- biodiesel and bioethanol production plants
- storage of liquid fuels
- gas terminals



CONTRACTING

- Prefabrication, delivery and erection of the storage tanks made of carbon and austenitic steel
- Furnaces and process heaters - prefabrication, erection and overhaul
- Delivery, prefabrication and erection of steel structures
- Erection of process instrumentation and equipment
- Redevelopment and extension of complete facilities and industrial plants
- Construction of transmission and gas pipelines,
- Delivery, prefabrication and erection of carbon steel and alloy pipelines (ASME, EN)

SERVICE

- Repair services during outages of refinery and petrochemical plants
- Regeneration of fittings and safety valves
- Inspections and maintenance
- Ongoing repairs, removal of defects and failures
- Planning and performing overhauls
- Technical consulting

Industrial Construction



Polimex Budownictwo, as an entity responsible for continuation of the industry segment, can pride on multiple projects executed in Poland and abroad.

It holds references and certificates in the scope of industrial construction. Polimex Budownictwo is a team with many years of experience in execution of contracts.

We construct, among others:

- Production plants
- Logistics centers
- Commercial centers
- Warehouses



Production

We specialize in the production of steel structures, platform gratings and anticorrosive protection, including hot galvanizing.

We manufacture:

- steel structures
- bridges, fly-overs, footbridges, trestle bridges
- platform gratings
- protective and sound barriers
- hot dip galvanized steel

Generating capacity of our plant in Siedlce - one of the largest in Poland - is 13,000 tons of steel per month.

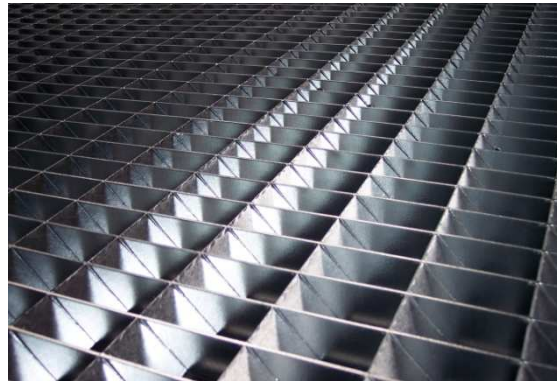


Production



Steel structures

- **15** numerical machines (150 including Union PCR)
- **170** welding stations
- Potential: **3,000 tons** of structures per month



Platform gratings

- **Welded** gratings
- Compressed **gratings**
- **Modern** machine park
- Potential: **3,000 tons** gratings per month



Anticorrosive protections

- **Hot dip galvanizing**
- **Duplex** system
- **Hydrodynamic** painting
- **Shower metallization**
- Potential: **7,000 tons** of galvanized steel per month

Safety

Safety is our priority. Polimex-Mostostal is a member of the Agreement for Safety in the construction industry. The main purpose of the Agreement is to eliminate fatal accidents in the construction industry.



**Porozumienie
dla Bezpieczeństwa
w Budownictwie**

- 10 largest construction companies in Poland
- Motto of the Agreement: "Zero accidents"
- Cooperation with subcontractors regarding safety
- Annual organization of "Safety Week"
- Common templates of documents
- Common training

Polimex-Mostostal Group received the Gold Card of Safe Work Leader granted by the Central Institute for Labour Protection/National Research Institute.



Our Customers



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